ACCTivate! 6.3.4 Release Notes (QuickBooks Edition)

New Features / Improvements

Inventory

52026	Default GL Account for Inventory Issue transactions (in Configuration Management)

Sales Order

51911	"Update Workflow Status" function to track the progress of a sales order

Synchronization

31999	Restrict the ability to enter or void a transaction before the closing date in QuickBooks Preferences
42581	Allow some changes to customer invoices made in QuickBooks to sync back to ACCTivate! (Terms, Due Date, Memo, Class, Sales Rep, FOB and Sales Tax)
51923	Improved progress indicator during payment synchronization while retrieving payments from QuickBooks
52031	Improved progress indicator during invoice synchronization while retrieving invoices from QuickBooks

Bug Fixes / Technical Corrections

Import

52052	Incorrect syntax near keyword 'default' when importing customer data

Inventory

52077	Loading a large list of lot/serial numbers for a product is slow

Reports

52096	Sales by Sales Category report titles are wrong

Sales Order

51918	Due date may be incorrect for "Day of Month" terms codes

Shipping

51925	Multiple step operation error may occur when opening Prepare Invoices if using the shipping workstation

Synchronization

46746	Problems with synchronization after changing SQL Server collation settings
48860	Customer note containing line breaks is not synchronized properly
51816	Credit card payments without a zip code cannot be synchronized to QuickBooks
51965	"An attempt was made to modify a Invoice with a date that is on or before the closing date of the company" error may occur during for invoices with discounts
52098	Service Invoices may be converted to Sales Invoices after they are synchronized to QuickBooks

ACCTivate! 6.3.3 Release Notes (QuickBooks Edition)

New Features / Improvements

Shipping

51832	Data views for custom Shipping Manager reports

Bug Fixes / Technical Corrections

Configuration

51834	"Object variable or With block variable not set" error when attempting to add a Selection Prompt to a report

Create Company

51880	Deletion triggers are not created when a new company database is created

Customer

43003	Product list on Prices tab is not sorted by product ID
51882	Credit Card information copies to newly created customer from previous customer that was displayed
51907	Error opening customer information when ship-to location ID contains apostrophe

ACCTivate! 6.3.3 Release Notes (QuickBooks Edition)

Bug Fixes / Technical Corrections

General	
51851	Can't send exception report if GoDaddy certificate authority isn't trusted

Import	
51805	Data Import should import based on descriptions and ID's
51876	Location ID is not set when importing new customers (from Excel/CSV)
51877	Customer Import does not update Ship To information, such as Ship Via
51908	"Cannot update record. This mapping does not allow records to be updated" error when attempting to import lot or serial numbers
51934	Lot numbers truncated during import without warning

Installation	
51863	Timeout Expired while loading the Demo company database

Inventory	
51838	QuickBooks inventory asset value may not include an inventory receipt session in rare cases

Product	
45517	Lot or serial-numbered products using the actual cost method may be changed to Standard (control type) without changing the cost method
51835	"Location does not exist" message when attempting to change the Primary Location (with Multiple Location Control enabled)
51836	"Either BOF or EOF is true" error may occur when changing the Primary Location (with Multiple Location Control enabled)
51841	Assemblies created in an older version may be marked as Non-inventoried

Sales Order	
51858	Error opening order that has an apostrophe in the order number
51871	Drop ship lines from a rejected sales quote may appear in the drop ship wizard

Shipping	
51896	Shipment export only includes Shipment number, status and date

Shopping Cart	
51866	"You must define at least one field with a length greater than 0" error occurs creating Shopping Cart template with at least one fixed-length field import file

ACCTivate! 6.3.2 Release Notes (QuickBooks Edition)

New Features / Improvements

Product Information	
50567	Inner and Outer Pack Qty fields on Specs for EDI transactions

Sales Order	
49853	Entering Customer Product ID on a sales quote, order and credit memo should lookup the ACCTivate! Product ID
51244	Barcodes included on all sales documents (Sales Order, Pick Ticket and Packing List)

Shipping Management	
49511	Include Carrier Name in Shipment view for Shipping Manager
51256	Support for UPS WorldShip 9.0 new "Bill Transportation To" list in Carrier Billing Options list

Bug Fixes / Technical Corrections

Business Activity Management	
48857	Lengthy notes entered in the popup Note window are truncated
51492	Time and Materials may not use the proper price code and sales tax if customer is not selected in Related Items
51518	Email list on Business Activity is sorted by priority instead of sent date
52102	Entering an apostrophe in the Business Activity Review "Look for" box causes error 3001

Business Alerts	
50488	"Run-time error 91" after pressing the Display Selected Item button if there are no Reminders in the list
51746	Some grids may allow you to delete a row from the grid, but it doesn't really delete anything

Configuration Management	
50205	"Cannot insert the value Null" error when adding a new Warehouse Location

Customer Information	
49132	Opening and closing multiple customer information windows may cause ACCTivate! to crash if you have Custom Fields defined
51090	Ship To locations can be deleted even if there are related transactions
51343	Credit Card information should only appear if option to allow access to customer credit card information has been enabled in QuickBooks Integrated Applications preferences

Email	
50988	"Access Denied" error when attempting to email a report with the same file name as an existing attachment

Import utilities	
36866	Warehouse is required for some fields on the Product import, but there is no warning if it's not included in the import file
50531	Beginning inventory (quantity and value) may import without a warehouse
50743	Lot / Serial import does not automatically add products to new warehouses
51412	Customer Import does not support Preferred Payment method
51853	Warehouse Location Import can only update existing location and does not create new locations

Installation	
49893	Incorrect MSSQL$ACCTIVATE\Backup folder is being created during SQL Server 2005 installation
52425	Support for Payroll Department table name changes in 2008 Payroll update

ACCTivate! 6.3.2 Release Notes (QuickBooks Edition)

Bug Fixes / Technical Corrections

Product Information

50330	History Tab should show Customer Name instead of Company Name
50775	Transactions and History grids do not re-sort when there are a large number of transactions
51177	Information entered into Note field on Inventory tab may not save properly
51246	"Value" on Lots tab may not be correct for any Cost Methods other than Actual cost
51375	A warehouse may get deleted if a user attempts to delete a record on the Transactions tab
51437	Duplicate records may appear on Transactions tab for sessions with multiple transactions

Report

52254	"Syntax error converting from a character string to uniqueidentifier" when emailing a report

Sales Order

35023	Management cost should only be used for a transaction if the "Use Management Cost as purchase price" option is enabled
48849	"Application uses a value of the wrong type for the current operation" error when creating a sales invoice with a long tracking number
49700	"Ambiguous column name GUIDSalesperson" error when attempting to lookup a sales order by invoice number for a user with the "Restrict Access by Salesperson" permission set to Yes
50786	"Invalid use of Null" error when refreshing prices on a Sales Quote or Order

Shipping Management

49260	Shipping Manager lookup grid jumps when looking for a shipment
51739	Invalid column name "StoreLocation" from Package Shipments if not licensed for EDI Manager
51991	"Item cannot be found in the collection..." when opening a non-EDI shipment in Shipment Packaging

Synchronization with QuickBooks

40752	ACCTivate! invoices appear as "To be printed" in QuickBooks
50023	"Could not start QuickBooks" error when attempting to synchronize on a computer running Windows Vista without User Access Control enabled
50785	"Timeout Expired" error during Journal sync for large databases
51341	Error while modifying customer. The integrated application has no permission to access personal data
52125	"Customer credit card expiration year" has an invalid value "2007" while synchronizing customers

Upgrade

50399	Syntax error when upgrading from ACCTivate! 6.0 or older

ACCTivate! 6.3.1 Release Notes (QuickBooks Edition)

New Features / Improvements

Customer Information

49930	Maintain customer's preferred payment method and credit card information in ACCTivate!

Inventory

49757	LocationSummary view should indicate whether a Warehouse Location is the primary location for that product/warehouse

Product Information

50368	Reference, Document, Description and Vendor Name on the Transactions tab

ACCTivate! 6.3.1 Release Notes (QuickBooks Edition)

New Features / Improvements

Sales Order	
49489	Customer Product ID in OrderDetail and InvoiceDetail views for Sales Order documents
50324	Descriptions for QuickBooks Class added to Orders, Invoice, OrderDetail, and InvoiceDetail views for use on reports

Synchronization with QuickBooks	
49931	Synchronization option to only copy Credit Card information from ACCTivate! to QuickBooks when running QuickBooks 2008 or later

Bug Fixes / Technical Corrections

Business Activity Management	
49562	"Serial #" field is not used and should not appear on Business Activity lists on all windows for Related Items

Configuration Management	
50273	"Invalid Use of Null" error while enabling Multiple Location Control feature

Customer Information	
49631	First record in grid on Products tab is not selected by default

Email	
50283	"Write to file failed" error may occur when opening an email message with an attachment
50768	"Non-nullable column cannot be updated to Null" error during Broadcast Email Messages wizard

General / Miscellaneous	
49694	Cannot enter first letter in a drop-down to select the item
50455	ACCTivate! hangs during startup if commandline has two spaces in a row

Import utilities	
49596	Invalid column name SSCC18Code during shipment import

Installation	
50806	ACCTivate! Evaluation installer does not include the grid layout files for Multiple Location Control

Inventory	
49946	Cannot enter Location on an inventory receipt for a lot or serial-numbered item
50008	Cannot transfer products if the product is not already stocked in the destination warehouse
50108	"Object variable or With block" error after entering quantities for a lot/serial-numbered product on an inventory count

ACCTivate! 6.3.1 Release Notes (QuickBooks Edition)

Bug Fixes / Technical Corrections

Product Information	
49630	"Operation was canceled" when setting Primary Warehouse Location to a new location
49771	Invoiced Quantity on the History Tab is confusing and should be removed
49837	Requested Date is not set for Purchase Orders on the History tab
49885	Metrics information is not displayed until you click "Ea metrics" on the Specs tab
50013	"Show Invoice Cost" permission no longer hides the cost fields on the new History tab
50020	Sales and Purchase Orders are shown on History tab for users that don't have permission to view that type of transaction
50088	"Item cannot be found in the collection corresponding to the requested name or ordinal." error when opening Product Information if "Restrict Access by Salesperson" is set
50877	Locations on Transactions tab for lot or serial numbers are not set after enabling Multiple Location Control
51158	Location availability is not correct when using lot or serial numbers and Location on Details tab of Sales Order is blank

Sales Order	
49677	The 'X' checkmark is not always getting set when an order is cancelled or completed.
49852	"Ref" column should be "Reference" and grid columns are not aligned properly
50041	"Invalid Character Value for Cast Specification" error may occur if Class Tracking is configured by Customer Type
50085	Sales Quote menu is restricted by the "Customer Order" user permission instead of the "Customer Quote" permission
50086	"Invalid character value for cast specification" when attempting to enter a drop ship line
50467	Location is skipped when using the TAB key to move between fields on the Show Components window for "Number when Invoiced" items
50472	Cannot run the Prepare Invoices wizard filtered on a customer or a range of customers

Shipping Management	
49618	Changing a Shipment from 'Standard Pack' to 'No Pack' creates runtime error and closed ACCTivate!
50392	Shipments should NOT default to "Standard Pack" for non-EDI shipments
50434	"Either BOF or EOF is True" error during Shipment Preparation for No-Pack

Synchronization with QuickBooks	
48846	"Unable to return object" error during invoice synchronization may cause duplicate invoices
50830	Incorrect syntax near ")" error during payment synchronization

ACCTivate! 6.3.0 Release Notes (QuickBooks Edition)

New Features / Improvements

Customer Information	
44025	Customer Product IDs tab with a cross reference from the customer's product ID to the ACCTivate! product

Email	
47811	View email messages attached to customers, sales orders and purchase orders

Import utilities	
25569	Import / update data in custom fields for Products from an Excel spreadsheet or CSV file
31421	Import / update customers and ship-to locations from an Excel spreadsheet or CSV file
33696	Import Lot/Serial numbers for existing products from an Excel spreadsheet or CSV file
34792	Import / update images for Products from an Excel spreadsheet or CSV file
48116	Import / update Warehouse Locations from an Excel spreadsheet or CSV file

ACCTivate! 6.3.0 Release Notes (QuickBooks Edition)

Installation

35331	Link to open Tour Guide directly from login window for unregistered systems
47918	Support for international SQL Server date formats other than "mdy"
47977	SQL Server 2005 Management Studio Express is installed automatically during ACCTivate! Primary Install

Inventory

29964	Add missing lot/serial numbers to an inventory count
39449	Add-on module to track inventory in multiple Warehouse Locations per product per warehouse
45421	Report to compare stocking level for primary Warehouse Location to current level
48108	Add missing products to an inventory count

Product Information

42287	ProductOpenOrders and ProductDocumentHistory data views that combine both sales and purchase orders by product
43406	History tab that consolidates all sales quotes, orders and purchase orders and is sortable, searchable and printable
44525	Improved Transactions tab that is sortable, searchable and printable

Sales Order

39463	QuickBooks Class Tracking (invoice-level) can now be changed on an individual sales order, credit memo or service order. Class Tracking can also be set on the Business Activity Billing Wizard
40453	Email sales order documents attached as PDF files using message templates
41873	Reference field on Details tab for each line on a sales quote/order
42591	Email a sales invoice / credit attached as a PDF file using a custom Message Template

Shipping Management

31563	Option to consolidate multiple sales orders into a shipment using the Shipping Manager

Shopping Cart / Web Orders

36092	Import sales orders with a marketing code provided in the import file or set as a Default Value
36095	Import custom fields for sales orders
40682	Import sales orders from files without a customer name. Default Customer Name can be used to specify a customer for all imported sales orders.
43855	Support for QuickBooks Class Tracking on imported sales orders

Backup / Restore

47801	Cannot reload Demo data if QuickBooks company file has been upgraded to QuickBooks 2006 or later
48173	"Error 9 unzipping C:\Program Files\ACCTivate\demoqb.zip" if demoqb.zip file is missing during Reload Demo Data
48353	Error 80070007E may occur while backing up database from a workstation after upgrading to SQL Server 2005

Business Activity Management

46132	Stored procedure to add business activities does not include the Country field
48403	Resolution drop-down on Business Activity Review may not be in the correct sequence

Configuration Management

46934	"File not found" error when attempting to export a report from the Report Catalog that is open in Crystal Reports

ACCTivate! 6.3.0 Release Notes (QuickBooks Edition)

Bug Fixes / Technical Corrections

Customer Information

42396	Cursor sometimes gets stuck in the price code field on the Prices tab for customer-specific prices
46750	The 60-90 aging shows all invoices past 60 days instead of excluding those over 90 days
48110	Prices cannot be configured for a specific price code for a product
49112	Users with restricted permissions to Customer Information can still create new customers
49183	"Stop number must be a valid number." error if Stop Number for Route is not supplied
49255	"Invalid Use of Null" error when attempting to create a related Business Activity while the Products tab is selected
49629	Default sequence for Orders tab is backwards, showing oldest orders at the top

Email

49128	"Automation error: The object invoked has disconnected from its clients" message during Email Broadcast
49166	"Unspecified Failure has occurred" when sending an email with a blank message or a blank first line using MAPI

Import utilities

40609	"Table tbImport does not exist" error may appear in ACCTivate! log file after importing data
49191	"Multiple Step Operation" error when saving the mapped fields if a default value contains more than 50 characters
49558	ACCTivate! crashes when selecting File -> Import Data if current user doesn't have "Maintain" rights for Product Information

Installation

48579	ACCTivate! database version isn't checked after downgrading ACCTivate! by re-installing from an older ACCTivate! CD

Inventory

29986	Sometimes the "Count in Progress" field is set for an item that's not on an inventory count
41659	"Invalid Amount Format" error during Journal synchronization caused by very large transaction amounts
46589	Inventory G/L account in transaction record for a Transfer is always set to Inventory account from first warehouse
46799	Cannot enter a reversing assembly (negative quantity) for a serial-numbered product
46989	$0.00 cost inventory transactions are being created for "Number when Invoiced" non-inventoried products
47732	Selecting and then deleting inventory assemblies transaction results in "Consumer's event handler called a non-reentrant method in the provider." error
49047	Selecting one line to delete on an Inventory Adjustment will delete all lines
49071	Selecting one line to delete on an Inventory Balance Adjustment will delete all lines
49604	"Lot / Serial number not found message" may occur for a valid control number after an invalid control number was entered while reversing an inventory receipt

Product Information

42205	Last cost is not rolled up properly for a kit within a kit
43580	Cannot set management cost for a newly created product
43858	Newly added warehouse is not selected
43859	Backordered quantity on Inventory tab can be modified
44188	Changes to Location and Management Cost on the Product Info are not saved unless you tab out of the text box before clicking the save button.
44987	Copy Product function does not always copy all prices from the original product
49550	Note field can no longer be updated on Transactions tab

Registration

46192	Cannot print license agreement without providing a "Reason" for registration

ACCTivate! 6.3.0 Release Notes (QuickBooks Edition)

Bug Fixes / Technical Corrections

Reports	
40929	Crystal XI ignores the Number of Copies in the Report Catalog
43082	Barcodes are small when exporting reports to PDF from Crystal XI

Sales Order	
41822	Backorder report shows the original sales order subtotal as opposed to the total remaining on backorder
47921	Phantom line appears below Details grid after entering a product ID for a kit and using the down arrow
48037	Assortments are not scheduled properly when scheduling a booked sales order
48160	All sales quotes print instead of just the current quote if a custom form is assigned to the second or third buttons
49177	Invalid column name 'CustomerID' on Prepare Invoices wizard
49429	An attempt to process a credit card number entered in QuickBooks 2008 / 8.0 results in an "Invalid Format" error

Shipping Management	
48907	Pieces and Weight are truncated on the Package Shipments window
49253	"Invalid Use of Null" when exporting shipments
49278	"Either BOF or EOF is True" error after selecting the Shipment Structure on a new Shipment

Shopping Cart / Web Orders	
36108	Taxable field on sales order line cannot be imported
39907	Error when attempting to import a blank file
41837	"Invalid Use of Null" error during import if an extra row exists with a single space
42885	"Item cannot be found in collection" error while importing sales orders with the Salesperson or Terms Code mapped
43176	CSV files with spaces in the field names cannot be imported

Synchronization with QuickBooks	
47846	"Cannot start QuickBooks" error if QuickBooks is not open when synchronizing
48289	"Not enough memory" error during QuickBooks Import Data function if Inventory item list in QuickBooks is very large
49432	Stored credit card numbers in QuickBooks may become corrupted after upgrading running QuickBooks 8.0 or later